

DISCOUNTED CASH FLOW BUSINESS VALUATION CALCULATOR

EUROS 000

INPUTS	
VALUATION DATE	31/12/2014
LATEST YEAR END (FISCAL)	12/06/2015
OPERATING INPUTS (\$M)	
REVENUE	\$6.655,1
EBITDA (EARNINGS)	\$395,8
DEPRECIACIÓN	
AMORTIZACIÓN	\$172,3
CAPITAL EXPENDITURES	\$175,8
WORKING CAPITAL	(\$86,0)
RATE INPUTS (\$)	
DISCOUNT RATE	5.15%
SORT TERM REVENUE GROWTH RATE (STILL GROWING)	2,20%
LONG TERM REVENUE GROWTH RATE (AT MATURITY)	2,00%
TAX RATE	35,00%
OUTPUTS	
COMPANY VALUE	\$4.436,0
COMPANY VALUE / YYYY REVENUE	0,7%
COMPANY VALUE / YYYY EBITDA	11,2%

TWELVE MONTH PERIOD ENDING[illegible]

